

**Statement Showing Shareholding Pattern**

|                              |               |  |                   |
|------------------------------|---------------|--|-------------------|
| <b>Name of the Company :</b> |               | <b>M/s.Medinova Diagnostic Services Ltd.</b> |                   |
| <b>Scrip Code :</b>          | <b>526301</b> | <b>Quarter Ended :</b>                       | <b>30.09.2011</b> |

| Category code | Category of Shareholder               | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as                |                            | or otherwise  |                                  |
|---------------|---------------------------------------|------------------------|------------------------|--|--------------------------------------|----------------------------|---------------|----------------------------------|
|               |                                       |                        |                        |  | As a percentage of(A+B) <sup>1</sup> | As a percentage of (A+B+C) | No. of Shares | as percentage                    |
| (I)           | (II)                                  | (III)                  | (IV)                   | (V)  | (VI)                                 | (VII)                      | (VIII)        | $\frac{(VIII)}{(IV)} \times 100$ |
| <b>(A)</b>    | <b>Shareholding of Promoter and</b>   |                        |                        |  |                                      |                            |               |                                  |
| <b>1</b>      | <b>Indian</b>                         |                        |                        |  |                                      |                            |               |                                  |
| (a)           | Individuals/ Hindu Undivided Family   | Nil                    | Nil                    | Nil  | Nil                                  | Nil                        | Nil           | Nil                              |
| (b)           | Central Government/ State             | Nil                    | Nil                    | Nil  | Nil                                  | Nil                        | Nil           | Nil                              |
| (c)           | Bodies Corporate                      | 2                      | 2750220                | Nil  | 29.01                                | 29.01                      | Nil           | Nil                              |
| (d)           | Financial Institutions/ Banks         | Nil                    | Nil                    | Nil  | Nil                                  | Nil                        | Nil           | Nil                              |
| (e)           | Any Others(Specify)                   | Nil                    | Nil                    | Nil  | Nil                                  | Nil                        | Nil           | Nil                              |
|               | <b>Sub Total(A)(1)</b>                | <b>2</b>               | <b>2750220</b>         | <b>Nil</b>                                   | <b>29.01</b>                         | <b>29.01</b>               | <b>Nil</b>    | <b>Nil</b>                       |
| <b>2</b>      | <b>Foreign</b>                        |                        |                        |  |                                      |                            |               |                                  |
| a             | Individuals (Non-Residents)           | Nil                    | Nil                    | Nil  | Nil                                  | Nil                        | Nil           | Nil                              |
| b             | Bodies Corporate                      | Nil                    | Nil                    | Nil  | Nil                                  | Nil                        | Nil           | Nil                              |
| c             | Institutions                          | Nil                    | Nil                    | Nil  | Nil                                  | Nil                        | Nil           | Nil                              |
| d             | Any Others(Specify)                   | Nil                    | Nil                    | Nil  | Nil                                  | Nil                        | Nil           | Nil                              |
|               | <b>Sub Total(A)(2)</b>                | <b>Nil</b>             | <b>Nil</b>             | <b>Nil</b>                                   | <b>Nil</b>                           | <b>Nil</b>                 | <b>Nil</b>    | <b>Nil</b>                       |
|               | <b>Total Shareholding of Promoter</b> | <b>2</b>               | <b>2750220</b>         | <b>Nil</b>                                   | <b>29.01</b>                         | <b>29.01</b>               | <b>Nil</b>    | <b>Nil</b>                       |

|            |                                     |              |                |                |              |              |            |            |
|------------|-------------------------------------|--------------|----------------|----------------|--------------|--------------|------------|------------|
| <b>(B)</b> | <b>Public shareholding</b>          |              |                |                |              |              | <b>NA</b>  | <b>NA</b>  |
| <b>1</b>   | <b>Institutions</b>                 |              |                |                |              |              | <b>NA</b>  | <b>NA</b>  |
| (a)        | Mutual Funds/ UTI                   | Nil          | Nil            | Nil            | Nil          | Nil          |            |            |
| (b)        | Financial Institutions/ Banks       | Nil          | Nil            | Nil            | Nil          | Nil          |            |            |
| (c)        | Central Government/ State           | Nil          | Nil            | Nil            | Nil          | Nil          |            |            |
| (d)        | Venture Capital Funds               | Nil          | Nil            | Nil            | Nil          | Nil          |            |            |
| (e)        | Insurance Companies                 | Nil          | Nil            | Nil            | Nil          | Nil          |            |            |
| (f)        | Foreign Institutional Investors     | Nil          | Nil            | Nil            | Nil          | Nil          |            |            |
| (g)        | Foreign Venture Capital Investors   | Nil          | Nil            | Nil            | Nil          | Nil          |            |            |
| (h)        | Any Other (specify)                 | Nil          | Nil            | Nil            | Nil          | Nil          |            |            |
|            |                                     |              |                |                |              |              |            |            |
|            |                                     |              |                |                |              |              |            |            |
|            | <b>Sub-Total (B)(1)</b>             | <b>Nil</b>   | <b>Nil</b>     | <b>Nil</b>     | <b>Nil</b>   | <b>Nil</b>   |            |            |
|            |                                     |              |                |                |              |              |            |            |
| <b>B 2</b> | <b>Non-institutions</b>             |              |                |                |              |              |            |            |
| (a)        | Bodies Corporate                    | 69           | <b>4015590</b> | <b>674090</b>  | 42.35        | 42.35        | <b>NA</b>  | <b>NA</b>  |
| (b)        | Individuals                         |              |                |                |              |              |            |            |
| I          | Individuals -i. Individual          | <b>10953</b> | <b>2327417</b> | <b>809943</b>  | 24.54        | 24.54        |            |            |
| II         | ii. Individual shareholders holding | 5            | 384963         | 11263          | 4.06         | 4.06         | <b>NA</b>  | <b>NA</b>  |
| (c)        | Any Other (specify)                 |              |                |                |              |              |            |            |
| ( c i )    | NRI'S                               | 3            | 3450           | 3450           | 0.04         | 0.04         |            |            |
|            |                                     |              |                |                |              |              |            |            |
|            | <b>Sub-Total (B)(2)</b>             | <b>11030</b> | <b>6731420</b> | <b>1498746</b> | <b>70.99</b> | <b>70.99</b> | <b>NA</b>  | <b>NA</b>  |
|            |                                     |              |                |                |              |              |            |            |
| <b>(B)</b> | <b>Total Public Shareholding</b>    | <b>11030</b> | <b>6731420</b> | <b>1498746</b> | <b>70.99</b> | <b>70.99</b> | <b>NA</b>  | <b>NA</b>  |
|            |                                     |              |                |                |              |              |            |            |
|            | <b>TOTAL (A)+(B)</b>                | <b>11032</b> | <b>9481640</b> | <b>1498746</b> | <b>100</b>   | <b>100</b>   |            |            |
|            |                                     |              |                |                |              |              |            |            |
| <b>(C)</b> | Shares held by Custodians and       | Nil          | Nil            | Nil            | Nil          | Nil          | <b>NA</b>  | <b>NA</b>  |
|            |                                     |              |                |                |              |              |            |            |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>      | <b>11032</b> | <b>9481640</b> | <b>1498746</b> | <b>100</b>   | <b>100</b>   | <b>Nil</b> | <b>Nil</b> |

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

**NIL**

**(I)(a): Statement showing Shareholding Pattern**

Name of the Company: Medinova Diagnostic Services Limited

Scrip Code: 526301 Name of the Scrip: MEDINOV Class of Security: "B"

Quarter ended: 30.09.2011

| <b>Partly Paid-up Shares:</b>  | <b>No.of partly paid-up shares</b>  | <b>As a % of total no of partly paid-up shares</b>              | <b>As a % of total no of shares of the Company</b>   |
|--|-------------------------------------|---|--|
| Held by Promoter / promoters Group   | --                                  | --  |  |
| Held by Public   | 49600                               | 100%  | 0.52%  |
| Total  | 49600                               | 100%  | 0.52%  |
| <b>Outstanding convertible securities:</b>   | <b>No.of outstanding securities</b> | <b>As a % of total no of outstanding convertible securities</b> | <b>As a % of total no.of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by Promoter / promoters Group   | NIL                                 | NA  | NA   |
| Held by public   | NIL                                 | NA  | NA   |
| Total  | NIL                                 | NA  | NA   |
| <b>Warrants:</b>   | <b>No.of warrants</b>               | <b>As a % of total no.of warrants</b>                           | <b>As a % of total no.of shares of the company, assuming full conversion of warrants</b>                   |
| Held by Promoter / promoters Group   | NIL                                 | NA  | NA   |
| Held by Public   | NIL                                 | NA  | NA   |
| Total  | NIL                                 | NA  | NA   |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | Rs.945.68 lacs                      |   |  |



**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder            | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|------------------------------------|------------------|--|
| 1            | Harvins Constructions Pvt.Ltd.     | 926600           | 9.77   |
| 2            | Bhanu Cerglaze Pvt.Ltd.            | 600000           | 6.33   |
| 3            | Prontosil Pvt.Ltd.                 | 500000           | 5.27   |
| 4            | Vamsi Farms Pvt.Ltd.               | 500000           | 5.27   |
| 5            | Harvins Marine Productts Pvt. Ltd. | 500000           | 5.27   |
| 6            | ICICI Trusteeship Services Ltd.    | 481250           | 5.08   |
| 7            | Shankarlal Saraf                   | 326500           | 3.44   |
| 8            | Kabini Fiannace & Investments Ltd. | 200000           | 2.11   |
| <b>TOTAL</b> |                                    | <b>4034350</b>   | <b>42.54</b>   |

**(I)(d) Statement showing details of locked-in shares NIL**

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            |                         |                            | 0.00   |
| 2            |                         |                            | 0.00   |
| 3            |                         |                            | 0.00   |
| 4            |                         |                            | 0.00   |
| 5            |                         |                            | 0.00   |
| 6            |                         |                            | 0.00   |
| 7            |                         |                            | 0.00   |
| 8            |                         |                            | 0.00   |
| 9            |                         |                            | 0.00   |
|              |                         |                            | 0.00   |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |

(II)(a) Statement showing details of Depository Receipts (DRs)    NIL

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            |   |                           |   | 0.00  |
| 2            |   |                           |   | 0.00  |
| 3            |   |                           |   | 0.00  |
| 4            |   |                           |   | 0.00  |
| 5            |   |                           |   | 0.00  |
| 6            |   |                           |   | 0.00  |
| 7            |   |                           |   | 0.00  |
| 8            |   |                           |   | 0.00  |
| 9            |   |                           |   | 0.00  |
|              |   |                           |   | 0.00  |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares NIL

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | 0.00  |
| 2            |                       |   |   | 0.00  |
| 3            |                       |   |   | 0.00  |
| 4            |                       |   |   | 0.00  |
| 5            |                       |   |   | 0.00  |
| 6            |                       |   |   | 0.00  |
| 7            |                       |   |   | 0.00  |
| 8            |                       |   |   | 0.00  |
| 9            |                       |   |   | 0.00  |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | 0.00  |